

Press release

Repayment of non-converted bonds

Strasbourg (France), November 20, 2023 - 2CRSi (ISIN code: FR0013341781), designer and manufacturer of high-performance, energy-efficient IT solutions, announces the early repayment of the balance of the convertible bond issued in December 2022.

This €2.4 million non-interest-bearing convertible bond issue was subscribed by European investors with a maturity date of December 28, 2024.

The amount redeemed on Friday November 17 was €1.201 million, covering all the bonds that had not been converted.

The number of shares created by the converted bonds is 1,065,927, bringing 2CRSi's share capital to €1,705,687.11 divided into 18,952,079 shares.

Next meeting: Annual General Meeting of Shareholders on November 30, 2023.

About 2CRSi

Founded in Strasbourg, the 2CRSi group designs, produces and markets customized, ecoresponsible high-performance IT servers. 2CRSi has been listed since June 2018 on the Euronext regulated market in Paris (ISIN Code: FR0013341781), and its shares were transferred to Euronext Growth in November 2022.

For more information: 2crsi.com

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