

Payment for the buyback of all 'ADP 2017' by the company HAW SAS.

Strasbourg (France), November 29, 2023 - 2CRSi, designer and manufacturer of high-performance, energy-efficient IT servers, announces the acquisition today by HAW of all 3,500,000 preference shares 2017 ("ADP 2017") from Audacia ISF Croissance and Amundi PME ISF 2017.

This operation follows the exercise of the option communicated on April 3, 2023, in accordance with Article 7 of the articles of association of 2CRSi, dated March 30, 2023. It concerned the entirety of the 3,500,000 preference shares issued in 2017 by the company for the benefit of the companies 'Audacia ISF Croissance SA' (for 1,590,900 shares representing 8.97% of the capital) and 'Amundi PME ISF 2017 SA' (for 1,909,100 shares representing 10.76% of the capital).

The Annual General Meeting and the Board of Directors meeting scheduled for November 30, 2023 will be asked to approve the conversion of all preference shares 2017 into ordinary shares on the basis of one ordinary share for each preference shares 2017 held by HAW SAS.

The new breakdown of 2CRSi's capital after the transaction is as follows:

Shareholder	qty of shares held	Percentage of capital	Share Class	Theoretical voting rights		Actual voting rights	
				number	percentage	number	percentage
Holding Alain Wilmouth	10 333 330	54,52%	ordinary actions	17 166 650	62,42%	17 166 650	62,49%
Alain Wilmouth	928 258	4,90%	ordinary actions	1 769 785	6,43%	1 769 785	6,44%
S/Total Alain Wilmouth	11 261 588	59,42%	ordinary actions	18 936 435	68,85%	18 936 435	68,93%
Michel Wilmouth	850 000	4,48%	ordinary actions	1 700 000	6,18%	1 700 000	6,19%
other family members	8 699	0,05%	ordinary actions	12 360	0,04%	12 360	0,04%
Total family group	12 120 287	63,95%	ordinary actions	20 648 795	75,08%	20 648 795	75,16%
Public at nominal	109 115	0,58%	ordinary actions	131 940	0,48%	131 940	0,48%
Bearer public	5 624 741	29,68%	ordinary actions	5 624 741	20,45%	5 624 741	20,47%
Shares issued as part of the issuance of OC 1224 (19th resolution of the General Meeting 08/31/22)	1 065 927	5,62%	ordinary shares issued as of 11/20/2023	1 065 927	3,88%	1 065 927	3,88%
Self-ownership (11/29/2023)	32 009	0,17%	ordinary actions	32 009	0,12%		
Total as of 11/29/2023	18 952 079	100,00%	Total	27 503 412	100,00%	27 471 403	100,00%

Next meeting: Annual General Meeting of Shareholders on November 30, 2023.

About 2CRSi

Founded in Strasbourg, the 2CRSi group designs, produces and markets customized, ecoresponsible high-performance IT servers. 2CRSi has been listed since June 2018 on the Euronext regulated market in Paris (ISIN Code: FR0013341781), and its shares were transferred to Euronext Growth in November 2022.

For more information: [2crsi.com](https://www.2crsi.com)

Contacts 2CRSi

2CRSi

Philippe Steinmetz
Group Chief Financial Office
investors@2crsi.com
03 68 41 10 70

Actifin

Stéphane Ruiz
Financial Communication
sruiz@actifin.fr
01 80 18 26 33

Actifin

Michael Scholze
Financial Press Relations
michael.scholze@actifin.fr
01 56 88 11 14